PCMG ARO GUIDELINES: RECOMMENDATIONS

Selection/Due Diligence

- 1. Don't try to follow your standard third party selection process
- 2. Get the right team involved at the start
- 3. If you do not have a specific ARO process it will be important to document the reasons for all deviations from your standard third party process
- 4. It will always be important to visit a new ARO to allow due diligence by physical inspection of capabilities and face to face discussions (where possible)
- 5. Agree actions/remedies to ensure appropriate quality standards are met, bringing in internal staff or consultants to support if required

Finances:

- 6. Understand your company's policy and processes regarding payments to AROs at the outset of any interaction
- 7. Be more flexible on your payment schedule but try to ensure at least part of your payment is performance-based (e.g. key milestones)

Contracting:

- 8. Do not follow your standard CRO contract process
- 9. For projects with tight timelines, especially if they are likely to be a one-off collaboration, review the AROs contract template at an early stage to see if it is possible to use this as the starting template
- 10. If you do need to start from your own documents, consider developing specific ARO language either in the form of templates or a clause library
- 11. Be very clear on your definition of a publication and authorship
- 12. Discuss GDPR requirements and obligations early

Relationship Management:

13. Monitor performance carefully at the start of the project to pick up early signals of issues, especially from quality data.

Communication:

- 14. Take time to understand the ARO structure, how they are set-up and who are the key stakeholders.
- 15. For a small query or change just pick up the phone and talk directly to the ARO.