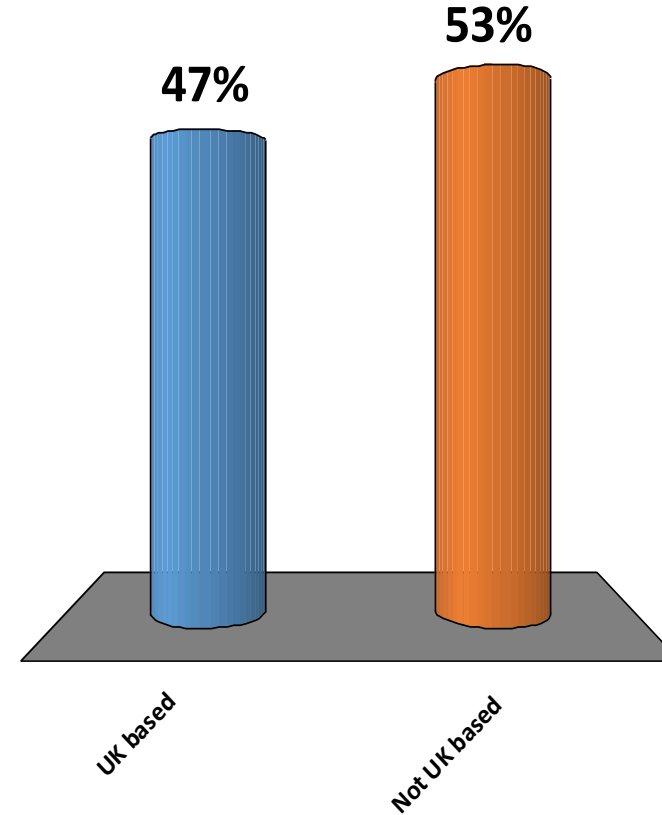
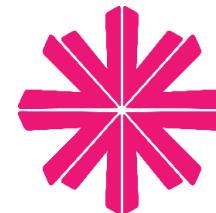


# Demographics: Where are you based?

- A. UK based
- B. Not UK based



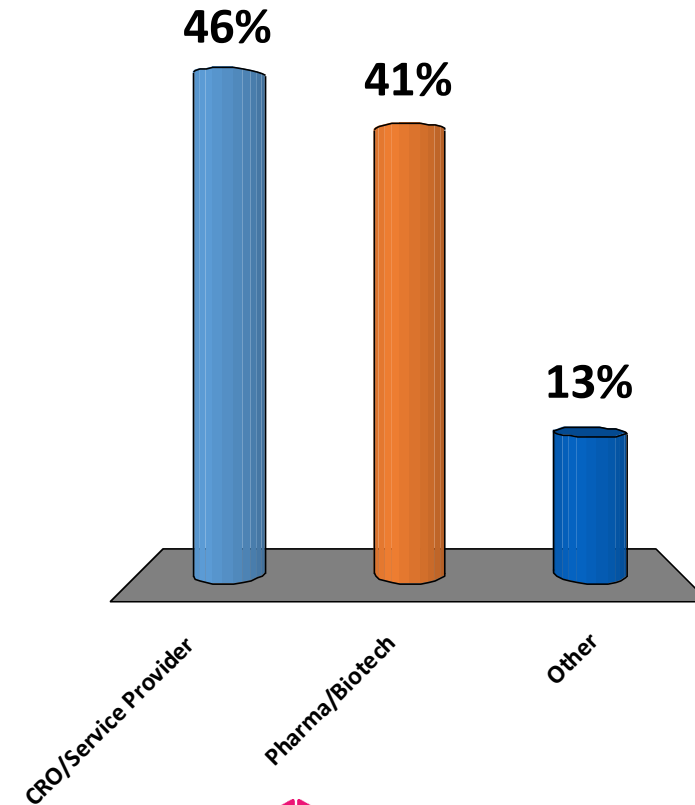
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# Demographics: (Organisation) Are you?

- A. CRO/Service Provider
- B. Pharma/Biotech
- C. Other



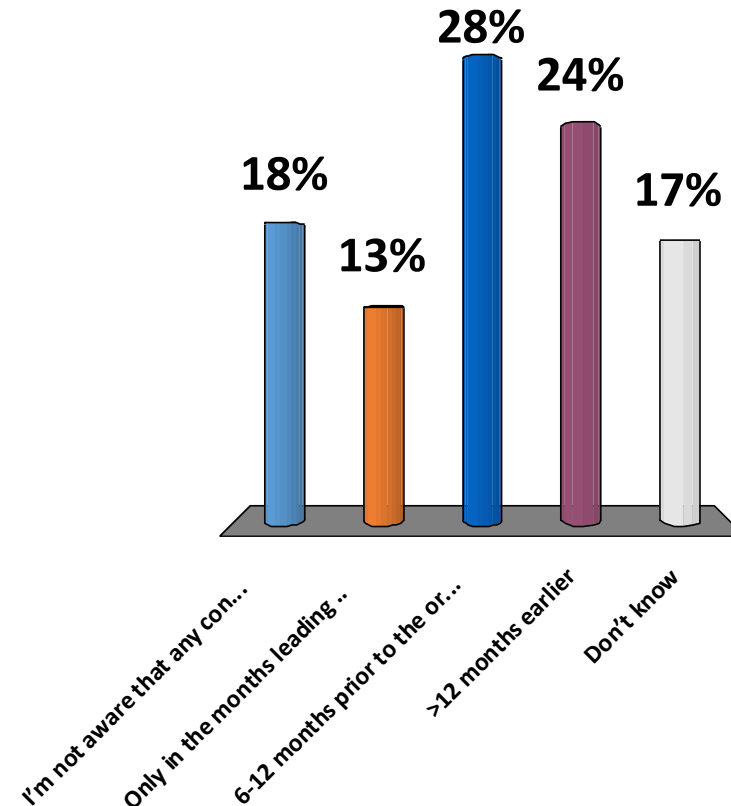
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# When did your organisation start planning Brexit contingencies?

1. I'm not aware that any contingency arrangements were planned/considered
2. Only in the months leading up to the original Brexit deadline of March 29<sup>th</sup> (Q4 2018-Q1 2019)
3. 6-12 months prior to the original deadline
4. >12 months earlier
5. Don't know



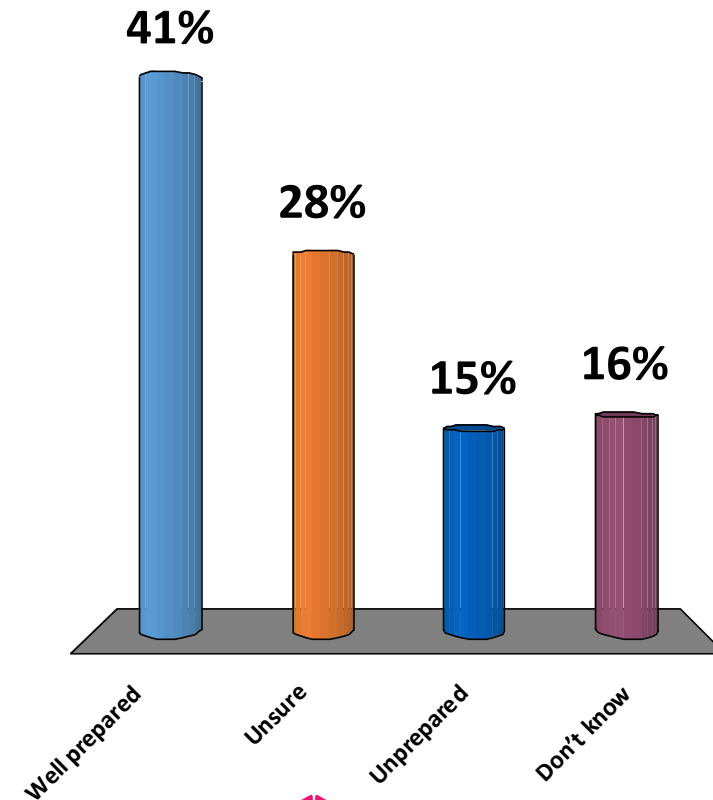
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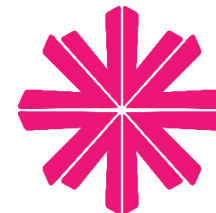
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To what extent do you believe your organization is well prepared for a “no deal” Brexit?

- A. Well prepared
- B. Unsure
- C. Unprepared
- D. Don't know



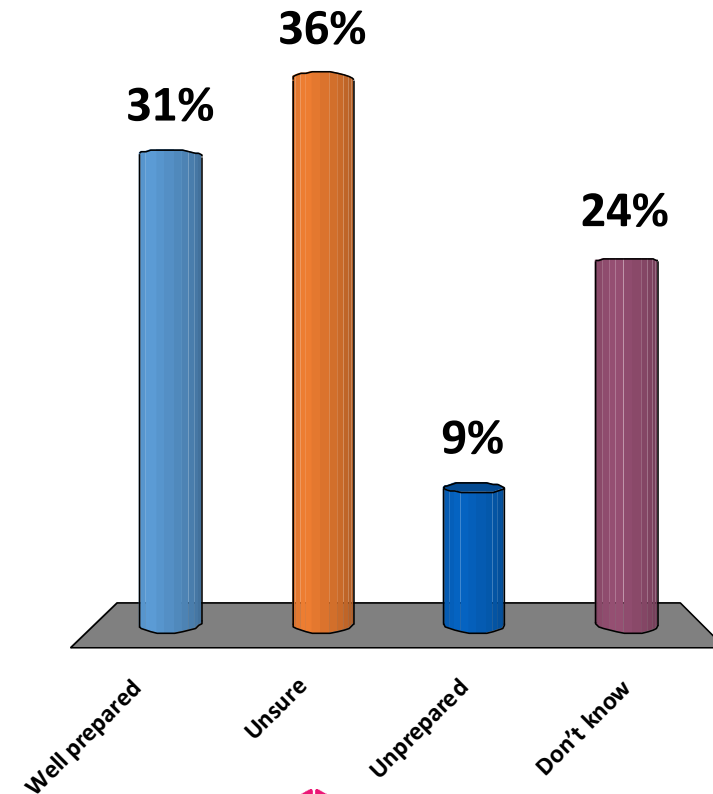
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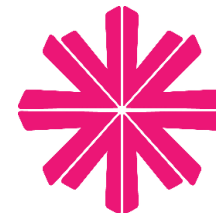
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To what extent do you believe your vendors/suppliers are prepared for a “no deal” Brexit?

- A. Well prepared
- B. Unsure
- C. Unprepared
- D. Don't know



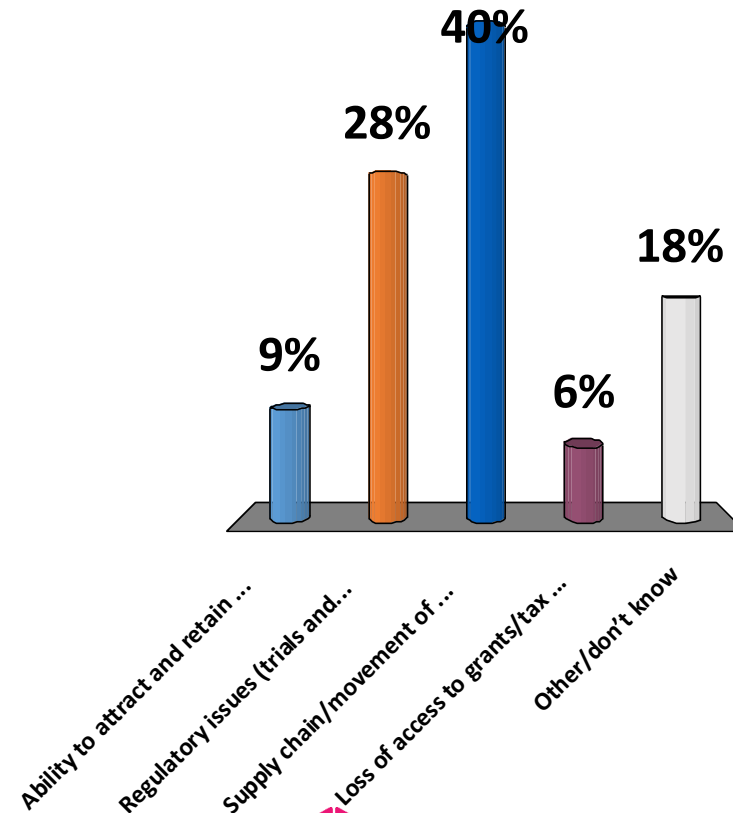
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Which **one** of the following potential Brexit issues was of **greatest** concern to your organisation?

- A. Ability to attract and retain talent in UK
- B. Regulatory issues (trials and marketing authorisations)
- C. Supply chain/movement of goods/samples
- D. Loss of access to grants/tax incentives/investment
- E. Other/don't know



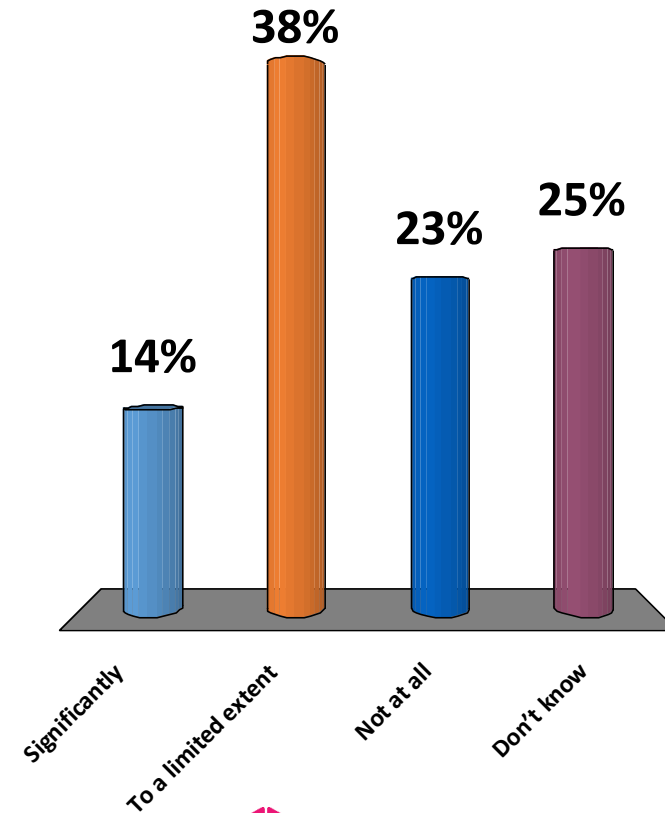
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# Has Brexit influenced your organisation's investment decisions in relation to the UK?

- A. Significantly
- B. To a limited extent
- C. Not at all
- D. Don't know



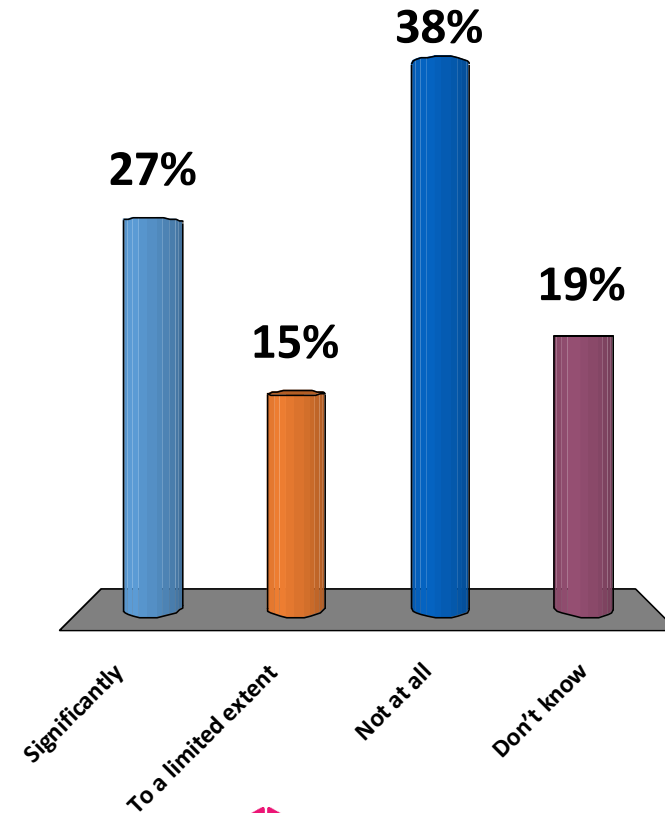
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# Has Brexit influenced your organisation's selection of vendors (eg geographical location)?

- A. Significantly
- B. To a limited extent
- C. Not at all
- D. Don't know



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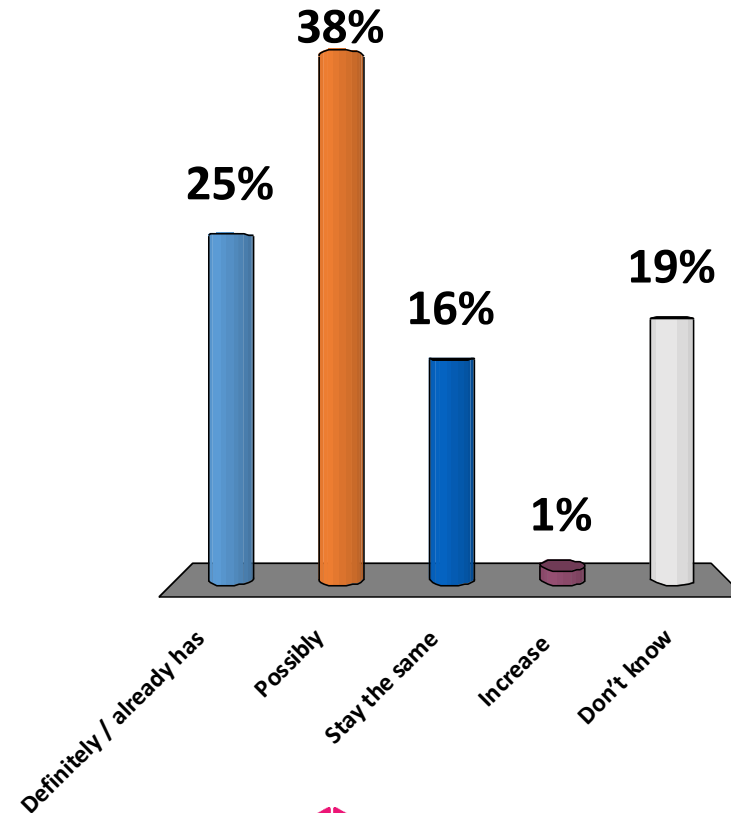


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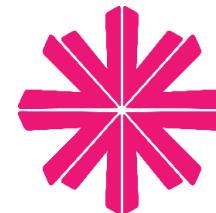


# Does your company plan to conduct less clinical trials in UK as a result of Brexit?

- A. Definitely / already has
- B. Possibly
- C. Stay the same
- D. Increase
- E. Don't know



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